



CitiManager Mobile App *User Guide*

CitiManager Mobile App: Overview

As Citi continues to enhance the CitiManager mobile app, this document will serve as a quick reference guide and will be updated in conjunction with new releases.

Not all app features are globally available for various reasons such as different regulations. To the extent possible, Citi's end goal remains to create global consistency across all markets.

The following slides will cover:

- Current app features and where they are available
- Markets where the app is currently available

App features have been categorized with one or more tags:

Account Management Regulatory

Self Service Security



CitiManager Mobile App: Current Features

Global Features

- Card Activation
- User Registration
- Biometric Login
- One Time Password (OTP)
 Login (Select Markets)
- Forgot Username and Password
- Last Login Date Display
- My Accounts
- View Account Summary
- View Recent Activity
- View Authorizations and Declines

- View Transaction Summary
- View Statements
- Ancillary Service Charges
- View Payment History
- Push Notifications
- Mobile Phone Number
 Capture
- View PIN
- Replace Card
- In App Feedback
- PDF Download

Rest of World Features (ex. NAM)





NAM Only Features





Add Payment Accounts



Receipt Image Upload



Account Comments

Available on:



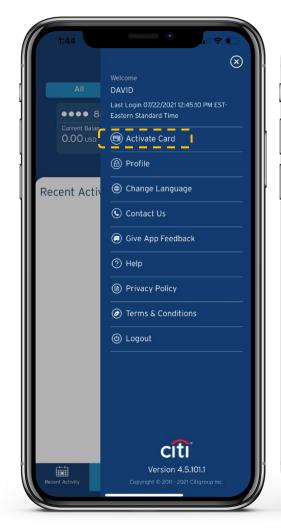
iOS Click Here Android Click Here

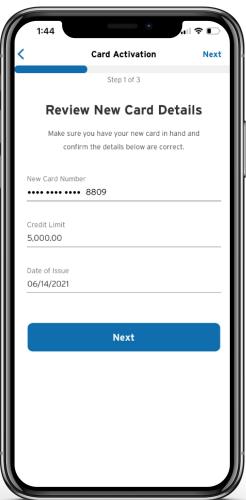


Global Features



Card Activation (Post-Login)





Description

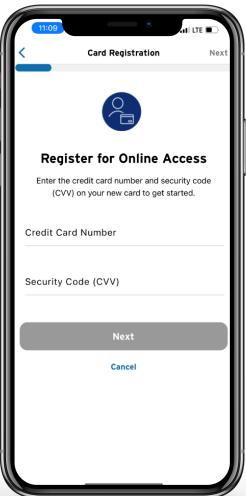
Card Activation allows a cardholder to activate their Citi corporate card within the app instead of calling in to the Help Desk or needing a desktop browser.

Availability



User Registration





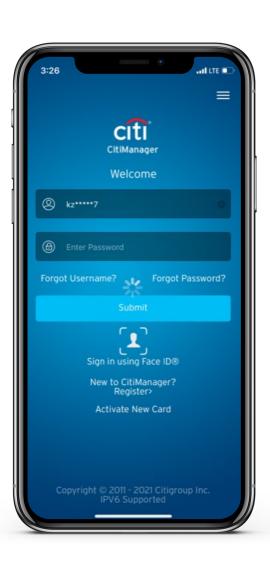
Description

User Registration allows a cardholder to set up their CitiManager user profile, without needing a desktop browser.

Availability



Biometric Login



Description

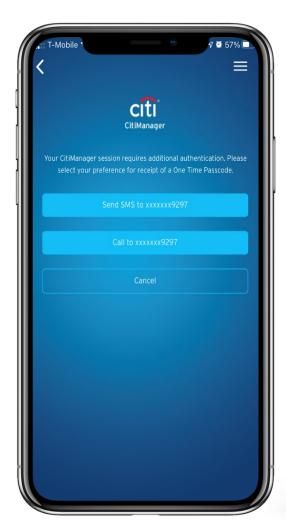
Biometric Login allows for the user to login to the CitiManager Mobile App through a biometric authentication security process.

Depending on the user's software, this can be either with facial recognition (iOS only) or fingerprint recognition (iOS and Android) as the biometrics.

Availability



One Time Passcode (OTP) Login





Description

One Time Passcode Login allows for the user to receive a one-time use passcode consisting of a combination of six characters and/or digits so the user can login to their account.

This can be delivered via Text Message or Mobile Phone Call, as per user's preference.

Availability



Forgot Username/Password





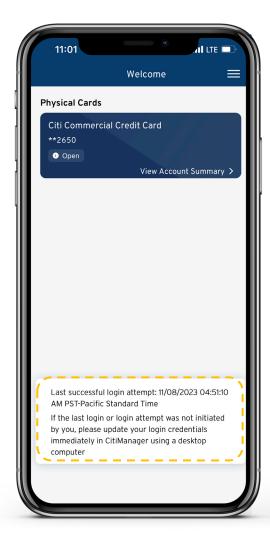
Description

Forgot Username and Forgot
Password flows allow users to recover
their username or reset their password
if they forget either one when logging in.

Availability



Last Login Date Display





Description

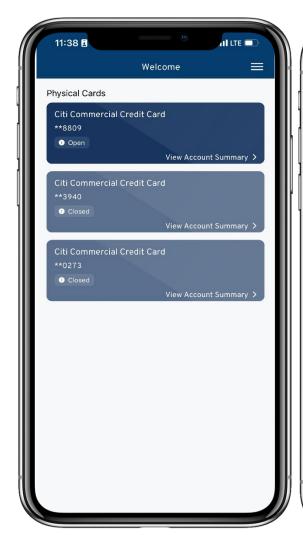
Last Login Date Display allows the user to view the date and time of last login.

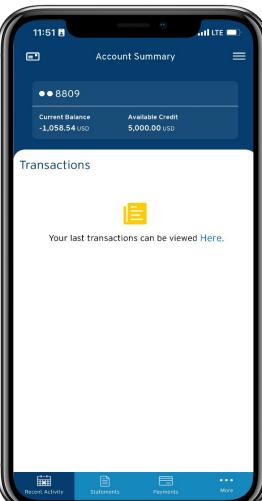
Availability



My Accounts

Physical Cards – Alternate User





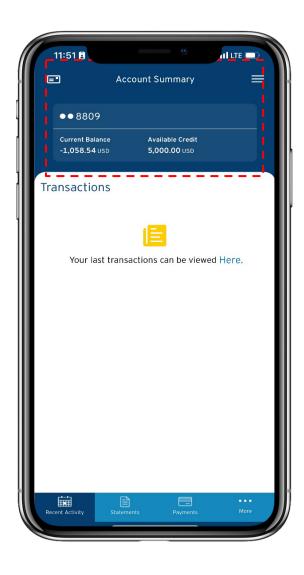
Description

My Accounts allows the user to view their accounts and select which one to view.

Availability



View Account Summary



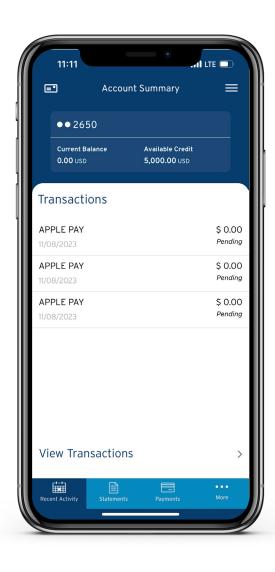
Description

View Account Summary allows the user to view the user's account, including Current Balance and Available Credit.

Availability



View Recent Activity



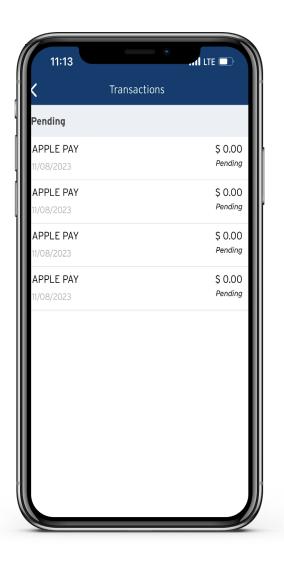
Description

View Recent Activity allows the user to see an overview of recent transactions made, and when clicking on the particular transaction, can view more details (e.g., Reference Number, Transaction Amount, Currency, Date, and Address).

Availability



View Recent Activity



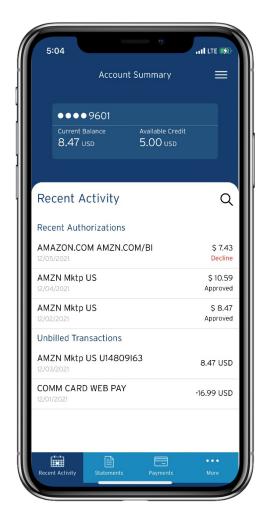
Description

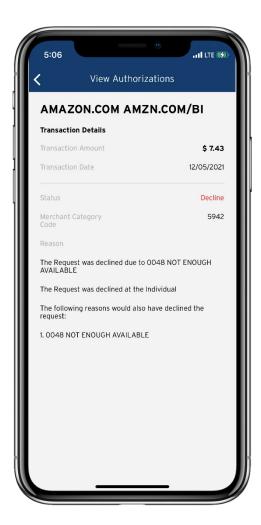
View All Transactions allows the user to see an overview of their transactions made, and when clicking on the particular transaction, can view more details (e.g. Reference Number, Transaction Amount, Currency, Date, and Address).

Availability



View Authorizations and Declines in Real Time





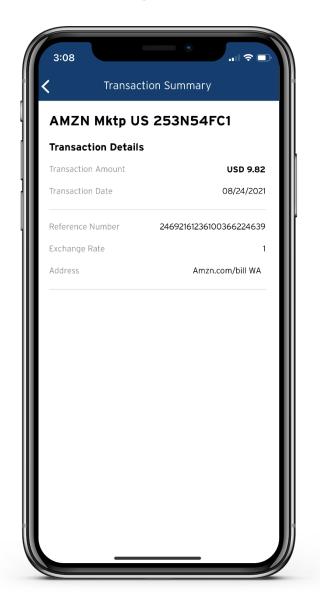
Description

View Authorizations and Declines in Real Time allows the user to see recent authorizations i.e., unbilled transactions and in addition, the reasoning behind a declined transaction.

Availability



View Transaction Summary



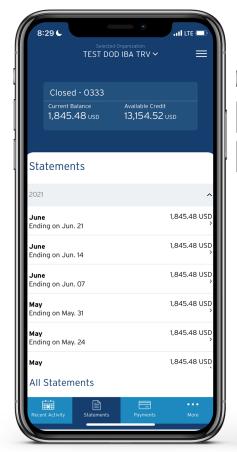
Description

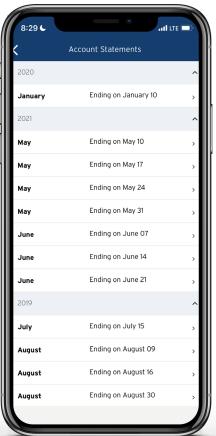
View Transaction Summary allows the user to see further details on their transactions. This can be accessed from both the Recent Activity and Statements pages.

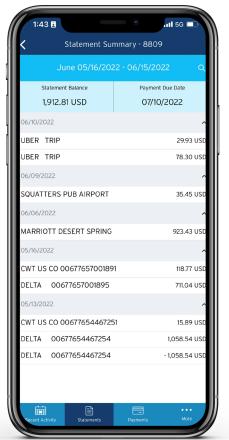
Availability



View Statements







Description

View Statements allows the user to view a summary of their statements including details of the Statement Date, Statement Balance, and the Payment Due Date.

All Statements bring users to a new screen displaying all Statement history.

Availability

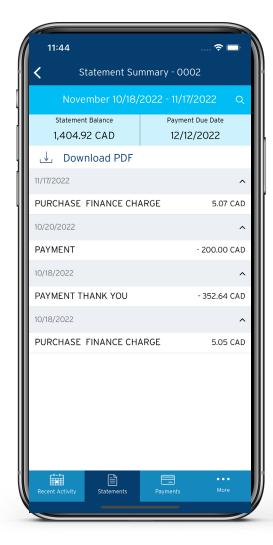
Global

Note: Non-NAM Regions: All Statement History to be displayed

NAM: Only last 3 years will be displayed



PDF Statement





Description

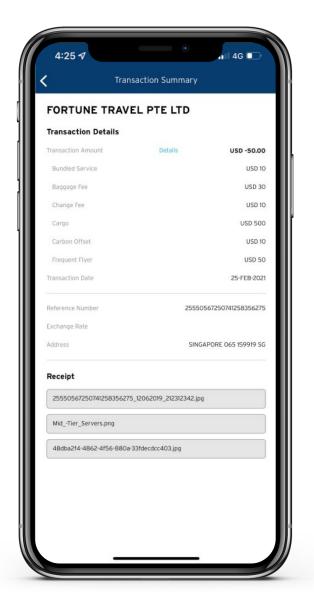
PDF Statements allows the user to view, download and share their monthly statements.

Availability

NAM, EMEA, APAC



Ancillary Service Charges



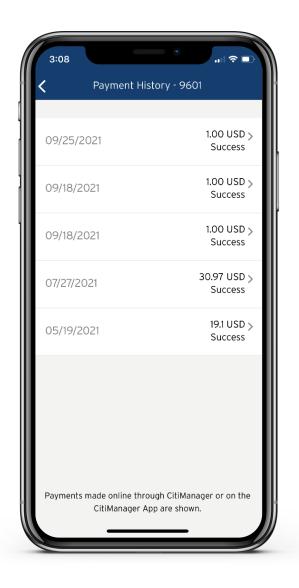
Description

Ancillary Service Charges allow the user to view additional details of various transactions where available, such as airline or hotel folio details.

Availability



View Payment History



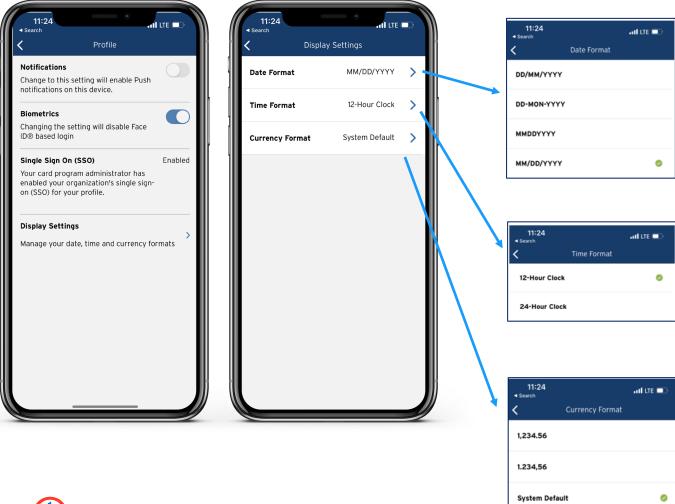
Description

View Payment History allows users to view payments that were made on their card account. In NAM, payments that are shown here are the payments that the user made on CitiManager app or website. In NAM, payments that were scheduled and deleted will also show here.

Availability



My Profile- Display Settings



Description

Display Settings allows users to customize their date, time and currency format.

Availability



Push Notification



Description

Push Notification allows the user to receive alerts on their mobile devices from CitiManager Mobile in addition to SMS text and email.

- Available credit remaining (%)
- Declined transaction
- Dispute resolution notice
- Each transaction
- Email statement
- High value transaction (\$)
- Payment due
- Payment received
- Payment past reminder
- Two-way fraud (ex. NAM)

Cardholders must sign up for alerts on Citimanager.com first and opting in will turn on SMS text alerts

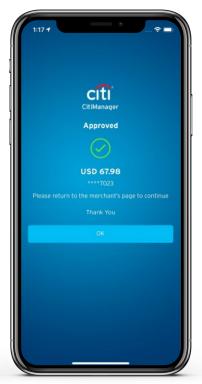
Availability



3D Secure







Description

In accordance with PSD2 regulation, cardholders will get **3D Secure notifications** through the CitiManager app to authorize transactions.

Availability



Mobile Phone Number Capture



Description

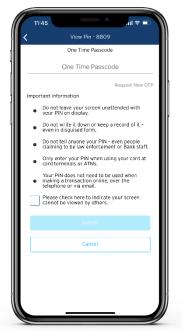
Cardholders are offered the option to sign up to receive notifications by text message if current profile does not have a mobile number. These alerts include notification for large transactions, payments, suspected fraud and more. These alerts are intended to keep cardholders in the know and their accounts safe, along with the associated personal information and financial assets.

Cardholders must sign up for alerts on Citimanager.com first

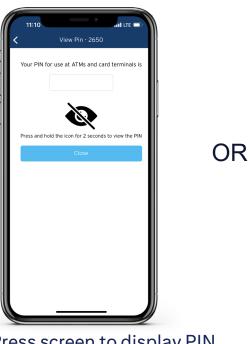
Availability



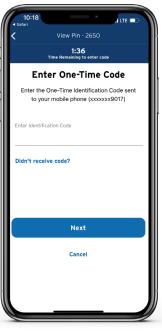
View PIN (excluding reset PIN)



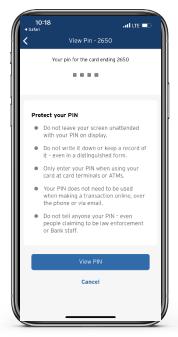




Press screen to display PIN



Input One Time PIN



Tap screen to display PIN

Description

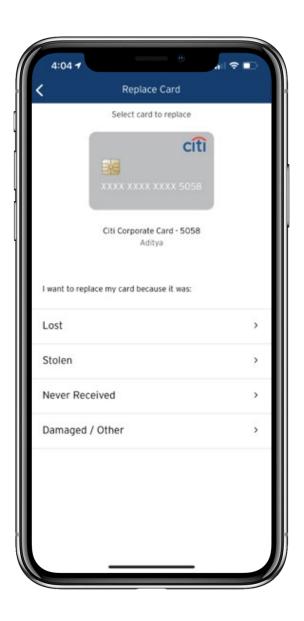
View PIN (ex. Reset PIN) allows the user to view the PIN after providing either the card's CVV* or receive OTP for verification. After two views user must log out and back in for security purposes.

Availability

Global (Except for Argentina)



Replace Card



Description

Replace Card allows users to request a replacement card directly from the app. User will report if their card was lost, stolen, never received or damaged.

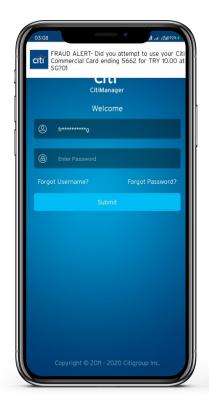
Availability

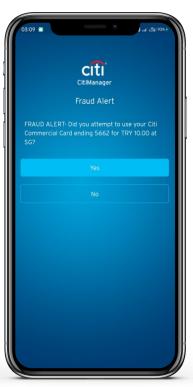


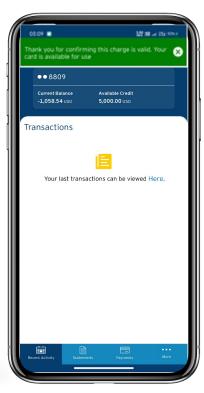
Rest of the World Features (ex. NAM)



Two-Way Fraud Notifications







Description

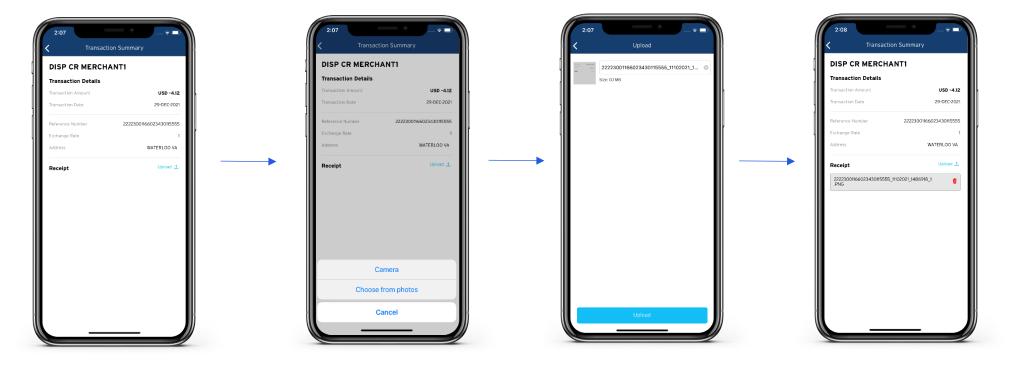
Two-Way Fraud Notifications allows the user to receive an SMS or Push Notification in real time to verify suspicious activity on the user's card.

Availability

Global (except NAM)



Receipt Image Upload



Description

Receipt Image Upload allows the user to add, view, download, and delete receipt images of transactions in their statements.

This can be found on the Transaction Summary section accessed via Statements and Recent Transactions.

Availability

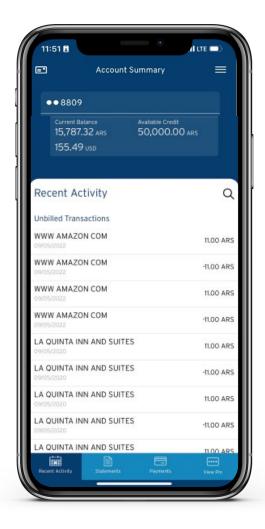
Global (except NAM and India)

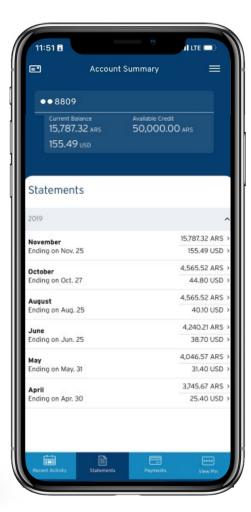


LATAM features



Argentina Dual Currency Balance Display





Description

Argentina Dual Currency Balance Display allows the user to see every transaction in both Argentine pesos and US dollars.

Availability

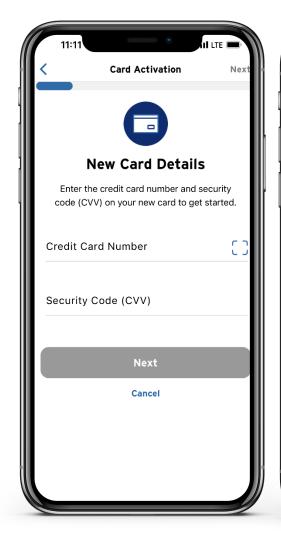
Argentina and Costa Rica



NAM features



Card Activation Scanner (Post-Login)





Description

Card Activation Scanner allows a cardholder to activate their Citi commercial card within the app using their device camera instead of manually entering their card information.

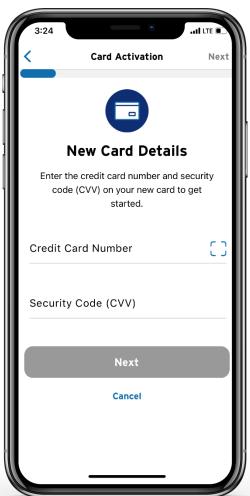
Availability

NAM and iOS Only



Card Activation (Pre-Login)





Description

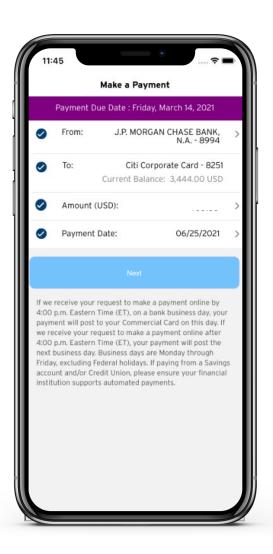
Card Activation allows a cardholder to activate his or her Citi corporate card within the app instead of calling in to the Help Desk or needing a desktop browser.

Availability

NAM Only



Pay Bill



Description

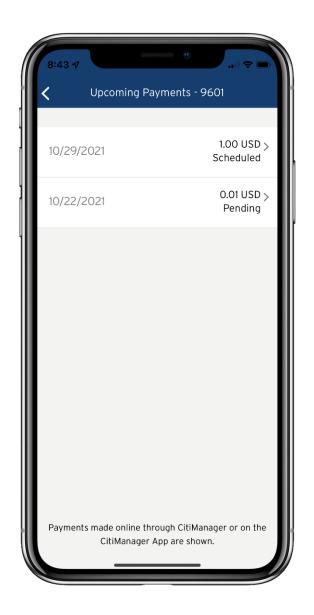
Pay Bill allows users to make payments to their account. Users can make payments on the current day or schedule them for the future.

Availability

US Only



View Upcoming Payments



Description

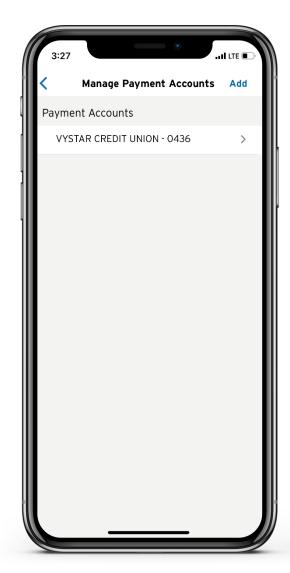
View Upcoming Payments allows users to see payments that are pending or are scheduled for a future date.

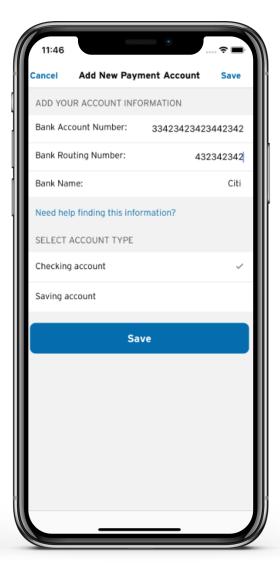
Availability

US Only



Add Payment Accounts





Description

Users can add payment accounts to make payments from. Additionally, users can delete payment accounts that they no longer wish to use. The Manage Payment Accounts screen shows user a view of all the payment accounts that they have currently linked.

Availability

US Only

