

Citi® Agency and Trust Project Finance Services

Project finance and infrastructure development deals place extensive demands on sponsors, developers, suppliers and financiers. The support of an experienced corporate trust provider is vital. Citi's unique combination of local presence, global capabilities and transaction expertise offers you efficient execution.

Comprehensive support services

Agency and Trust offers a full spectrum of corporate trust services including Accounts Bank, Administrative Agent, Security Trustee, Escrow Agent, Collateral Agent and Distribution Agent to support project finance transactions in all industry sectors, regardless of funding source, in a wide variety of geographies.

- Agency and Trust supports projects funded from all sources, including public or private placements, 144A and Reg S securities, and loan syndications
- Projects involving export credit agency financing can leverage our extensive experience in dealing with OPIC, EXIM, IADB, EIB, KEXIM, IFC and EBRD, among others

Agency and Trust provides administrative capabilities and service integration for the most complex financings – from securing collateral to managing the “waterfall” funding flow for the accounts.

As Agent, Trustee, Accounts Bank or Collateral Agent, Citi will:

- Establish segregated accounts to achieve specific accounting or legal requirements
- Administer accounts, including tracking receipt and investment of funds
- Report on payments made to parties to the transaction

- Support debt, loan and structured transactions as a collateral agent, bond trustee and security trustee

As Administrative Agent, we can:

- Confirm that all conditions required for the release of funds are met
- Process utilization requests, principal and interest payments, fees, rate resets and amendments, consents and waivers
- Coordinate and expedite interactions among all parties: lenders, borrowers and third parties (attorneys and consultants)
- Monitor the available commitment for the facility as a whole and for each lender
- Facilitate the monitoring of covenants to verify that the borrower is in compliance with the terms of the loan agreement
- Deliver specialized services for distressed and restructuring situations, including coordinating with counsel and implementing workout strategies

Seamless execution

For onshore and offshore project needs, our clients can rely exclusively on Citi's global network to maintain necessary security interests and efficiently manage cash balances, currency exchange and complex payments, all by a single institution.

Benefits at a Glance

- Full range of solutions delivered by a single provider with a global network
- Highly experienced, dedicated Account Managers focused on delivering premier service and customer satisfaction
- Onshore and offshore services customized to suit a client's project needs
- Responsive deal review and documentation turnaround
- Multi-country and multi-currency transaction experience



Issuer Services

Agency and Trust

Agency and Trust is a leading provider of corporate trust services. We offer a full range of agency, fiduciary, tender and exchange, loans agency and custody, and depositary and escrow services in both established and emerging markets.

About Citi Issuer Services

Issuer Services is a part of Citi Institutional Client Group that supports the issuance and administrative needs of global institutional clients through two key business segments, namely Agency and Trust and Depositary Receipt Services. We are a leading provider of transactional services with a unique blend of experience, global reach and superior services. Our Agency and Trust business administers in excess of USD 4 trillion in fixed income and equity investments on behalf of over 2,500 clients worldwide. Our Depositary Receipt Services supports over 250 programs and helps companies connect to new markets and raise capital worldwide.

About Citi

Citi, the leading global financial services company, has approximately 200 million customer accounts and does business in more than 160 countries and jurisdictions. Citi provides consumers, corporations, governments and institutions with a broad range of financial products and services, including consumer banking and credit, corporate and investment banking, securities brokerage, transaction services, and wealth management.

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