

Citi Agency and Trust Loan and Securitization Services for the Aviation Industry

Citi's Agency and Trust Services team offers the aviation industry extensive experience, expertise and responsive service to meet your loan syndication and securitization needs. That combination enables us to work with clients to develop solutions that meet the specific needs of each transaction.

Comprehensive Loan Agency Services

The syndicated loan market is more complex than ever. Citi's Comprehensive Loan Agency Services can be customized to meet the specific needs of your loan transaction while offering you an effective monitoring and administration process.

As Administrative Agent for new facilities, Citi provides market-leading capabilities to navigate the variety and volume of required paperwork, while coordinating with all syndicate members, counterparties and attorneys. We also work closely with lenders and counsel to ensure that the operational requirements of the deal are met and clearly documented. As Successor, we can replace banks that wish to exit the Administrative Agent role.

As Security Trustee we will work with the Borrower and Lenders to ensure all collateral has been properly secured and filings completed. With Citi's global footprint, we are ideally situated to meet our clients' needs.

Our services, which are available on a named agent or private label basis, include:

- Coordinating all interactions between lenders and the borrower and working with Arranger and/or lenders and their counsel to confirm the conditions precedent for the release of funds are met
- Perform loan administration duties such as processing utilization requests, principal and interest payments, fees and rate resets, amendments, consents and waivers. This includes expediting communications with third parties, attorneys, consultants, and monitoring the available commitment for the facility for each lender
- Facilitate the monitoring of covenants to ensure compliance with the terms of the loan agreement
- Offer specialized service for distressed and restructuring situations, including coordination with counsel and workout strategies

Benefits at a Glance

- Responsive deal review and documentation turnaround
- Private label loan administration agent option allows the named admin agent to strengthen relationship with syndicate and borrower
- Highly experienced, dedicated Account Managers focused on delivering premier service and customer satisfaction

For more information about our products, contact:

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Enhanced Equipment Trust Certificates

Acting as Depository, Citibank provides airlines and investors with a knowledgeable and secure agent to work with delivery schedules (including delivery changes), and ensuring payments are made on a timely basis to the Indenture Trustee.

Comprehensive Structured Finance Services

Today's aviation securitizations benefit from a trustee with extensive expertise and capabilities to facilitate the transaction. Citi's comprehensive structured finance services can be tailored to the requirements of the deal. Our services include:

- Trustee, registrar and paying agent
- Account bank
- Analytics
- Pre-close warehouse verification (as needed)

Why Citi Agency & Trust?

Citi Agency & Trust is a leading provider of trust services to the aviation industry with a unique blend of experience, global reach and superior service. We offer a full range of agency, trustee, fiduciary, loan agency and custody, collateral and depository services in both established and emerging markets. Citi Agency & Trust administers in excess of \$5T in fixed income and equity investments on behalf of 2,500 clients worldwide.

Client-first Service

Our clients receive customized service while having the support and robust infrastructure of one of the world's leading financial institutions. We offer solutions that leverage our key strengths for your benefit: customization/flexibility, innovation, market leadership and risk management - all delivered with a client-first service approach.

At the core of our service model is a dedicated team, consisting of experienced administrators helping to ensure that your overall business and daily servicing needs are satisfied. You can rely on this team to have the expertise and experience to provide excellent client service to you.