



Lauren Ashley Stuhmer

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Citigroup Global Markets Inc. ("CGMI") – Citi Private Bank

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This brochure supplement provides information about Lauren Ashley Stuhmer that supplements the firm's Form ADV Part 2 brochure. You should have received a copy of that brochure. You may obtain an additional copy of that brochure on the SEC's website at www.adviserinfo.sec.gov by searching the name "Citigroup Global Markets Inc." in the Investment Adviser Firm section.¹ If you would like us to send you an additional copy of the brochure, please contact us at 212-804-5456 or toll-free at 888-575-3135. If you have any questions about the contents of this supplement, please contact the supervising person listed at the end of this supplement.

If the individual is registered as investment adviser representative in one or more states, additional information about the representative is available on the SEC's website at www.adviserinfo.sec.gov by entering his or her name into the investment adviser representative search. More information may be available on the BrokerCheck website at www.finra.org/Investors/ToolsCalculators/BrokerCheck/.

Educational Background and Business Experience

Lauren Ashley Stuhmer, born 1983

Educational Background

<u>Name of Post-Secondary Educational Institution Attended</u>	<u>Degree Conferred (if any)</u>
Vassar College	BA

Business Experience

Banker, Citi Private Bank, 2021 - Present
Investment Associate, J.P. Morgan Securities, 2014 - 2021
Sales Assistant, Deutsche Bank Alex.Brown, 2007 - 2014

Lauren Ashley Stuhmer also holds the following licenses:

Series 7: The Series 7 license is granted to persons who pass the General Securities Representative Examination administered by the Financial Industry Regulatory Authority, Inc. The Series 7 is designed to qualify candidates as securities agents for the solicitation, purchase, and/or sale of all securities products, including corporate securities, municipal securities, municipal fund securities, options, direct participation programs, investment company products, and variable products.

¹ The Part 2 brochures that describe the services and products available to clients of Citi Private Bank are titled "Citigroup Global Markets Inc. Investment Advisory Products," "Citi Private Bank Investment Advisory Products," and "Citigroup Global Markets Inc. and Citi Private Bank Financial Planning Services."



Series 66: The Series 66 license is granted to persons who pass the Uniform Combined State Law Examination administered by the Financial Industry Regulatory Authority, Inc. The Series 66 is designed to qualify candidates as both securities agents and investment adviser representatives. The Series 7 must be successfully completed in addition to the Series 66 exam before a candidate can register with a state as an investment adviser representative.

CFP®: The CFP®, CERTIFIED FINANCIAL PLANNER™ and certification marks are financial planning credentials awarded by the Certified Financial Planner Board of Standards Inc. (CFP® Board) to individuals who meet its education, examination, work experience and ethics requirements. Eligible candidates must have at least a bachelor's degree (or its equivalent) in any discipline from an accredited college or university in order to obtain a CFP® certification. The candidate also must pass an examination, have three years of personal financial planning experience, and meet the CFP® Board's ethical requirements. To maintain the certification, the CFP® Board requires individuals to complete 30 hours of continuing education every two years and renew an agreement to be bound by its Standards of Professional Conduct.

Disciplinary Information²

Lauren Ashley Stuhmer does not have any legal or disciplinary events required to be disclosed in this supplement.

Other Business Activities²

Lauren Ashley Stuhmer does not have other business activities outside of employment at CGMI – Citi Private Bank that are required to be disclosed in this supplement.

The representative may offer products and services other than investment advisory services. The amount of compensation the representative earns for advisory services may be more or less than compensation received for non-advisory services. This may pose a potential conflict of interest to recommend products based on the compensation received rather than your needs. When CGMI or one of its affiliates identifies an actual conflict of interest, we will strive to mitigate that conflict or disclose it to our clients. For additional information about CGMI compensation please refer to the CGMI Form ADV Part 2 brochure.

Additional Compensation

CGMI has implemented policies and procedures intended to ensure that CGMI and its employees avoid actual or perceived conflicts of interest when giving or receiving gifts and entertainment from relevant parties and to comply with all applicable laws and regulations by limiting the maximum value that any individual is permitted to receive in any calendar year.

Supervision

CGMI – Citi Private Bank supervises Lauren Ashley Stuhmer and monitors the advice that the representative provides to clients through regular reviews of client accounts and activity for adherence to client investment

² Additional information on other legal and disciplinary events and other business activities of the representative may be found at FINRA BrokerCheck®, www.finra.org/Investors/ToolsCalculators/BrokerCheck/ by clicking the option to get a detailed report on the representative.

Private Bank



objectives and Citi Private Bank's internal policies and procedures. The name and contact information for the person responsible for supervising Lauren Ashley Stuhmer's investment advisory activities is Lidia Velazquez, Supervisory Principal, at (203) 863-5112.